

City of El Campo
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>				
Tax & Rev C/O Ser 2008	Yes	\$ 3,430,000		09/30/2016	\$ 315,000		\$ 16,263		\$ 331,263	02/01/2018
Tax & Rev C/O Ser 2010	Yes	1,710,000		09/30/2016	1,345,000		503,538		1,848,538	02/01/2030
GO Ref Bds Ser 2012	No	2,890,000		09/30/2016	2,025,000		249,438		2,274,438	02/01/2024
Tax & Rev C/O Ser 2013	Yes	2,920,000		09/30/2016	2,535,000		509,566		3,044,566	02/01/2032
GO Ref Bds Ser 2013	Yes	1,345,000		09/30/2016	1,145,000		142,903		1,287,903	02/01/2027
Tax & Rev C/O Ser 2013A	Yes	2,525,000		09/30/2016	2,330,000		843,475		3,173,475	02/01/2033
Tax Notes Ser 2014	Yes	500,000		09/30/2016	360,000		17,989		377,989	02/01/2021
Tax & Rev C/O Ser 2014	Yes	2,850,000		09/30/2016	2,710,000		1,309,188		4,019,188	02/01/2039
Tax & Surplus Rev C/O Ser 2014A	Yes	375,000		09/30/2016	300,000		8,159		308,159	02/01/2024
Tax & Surplus Rev C/O Ser 2015	Yes	150,000		09/30/2016	135,000		5,114		140,114	02/01/2025
Tax & Rev C/O Ser 2015A	Yes	2,710,000		09/30/2016	2,605,000		988,988		3,593,988	02/01/2035
GO Bds Ser 2015	Yes	5,000,000		09/30/2016	5,000,000		3,286,444		8,286,444	02/01/2045
GO & Ref Bds Ser 2016	Yes	7,640,000		09/30/2016	7,640,000		3,651,561		11,291,561	02/01/2046
					<u>\$ 28,445,000</u>		<u>\$ 11,532,623</u>		<u>\$ 39,977,623</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2008	A1	AA-	NR	NR
Tax & Rev C/O Ser 2010	NR	AA-	NR	NR
GO Ref Bds Ser 2012	NR	AA-	NR	NR
Tax & Rev C/O Ser 2013	NR	AA-	NR	NR
GO Ref Bds Ser 2013	NR	AA-	NR	NR
Tax & Rev C/O Ser 2013A	NR	AA-	NR	NR
Tax Notes Ser 2014	NR	NR	NR	NR
Tax & Rev C/O Ser 2014	NR	AA-	NR	NR
Tax & Surplus Rev C/O Ser 2014A	NR	NR	NR	NR
Tax & Surplus Rev C/O Ser 2015	NR	NR	NR	NR
Tax & Rev C/O Ser 2015A	NR	AA-	NR	NR
GO Bds Ser 2015	NR	AA-	NR	NR
GO & Ref Bds Ser 2016	NR	AA-	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 28,445,000	\$ 11,532,623	\$ 39,977,623
Authorized But Unissued Debt				
All Authorized Debt		28,445,000		
Total GO Debt		28,445,000	\$ 11,532,623	\$ 39,977,623
Total GO Debt + Authorized But Unissued Debt		28,445,000		
2017 Population	11,604			
Total GO Debt per Capita		\$ 2,451		
Total GO Debt + Authorized Debt per Capita		\$ 2,451		
Total GO Principal & Interest per Capita		\$ 3,445		

Source: Texas Municipal Advisory Council of Texas.

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Stated Purpose:

Tax & Rev C/O Ser 2008	Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) improvements and renovations to the City's utility system, and (ii) paying costs of issuance related to the Certificates.
Tax & Rev C/O Ser 2010	Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) improvements and renovations to the City's utility system, and (ii) paying costs of issuance related to the Certificates.
GO Ref Bds Ser 2012	Refunding for savings
Tax & Rev C/O Ser 2013	Certificates will be used for (i) the construction of improvements to and the renovation, repair and equipment of the City's wastewater treatment plant and lift stations, (ii) the construction of improvements to and the renovation, repair and equipment of the City's municipal buildings, (iii) the construction of an extension to Memorial Drive, and (iv) the cost of issuance of the Certificates.
GO Ref Bds Ser 2013	Refunding for savings
Tax & Rev C/O Ser 2013A	Certificates will be used to pay for (i) the construction and equipment of water, sewer and drainage improvements, (ii) the construction of improvements to and the equipment of parks and park improvements, (iii) the construction of streets and sidewalks, and (iv) the cost of professional services incurred in connection therewith
Tax Notes Ser 2014	Notes will be used for (1) the purchase and installing of water meters and related water system equipment and improvements; and (2) the costs of professional services in connection with the issuance of the Notes.
Tax & Rev C/O Ser 2014	Certificates will be used to pay for (i) the construction, improvement and equipment of streets and sidewalks and drainage facilities, (ii) the construction and equipment of improvements to the City's water and sewer system and (iii) to pay the costs of professional services incurred in connection therewith
Tax & Surplus Rev C/O Ser 2014A	Pledge of and lien on the surplus revenues of the City's water and sewer system, for the purpose of evidencing the indebtedness of the City for all or any part of the costs associated with the construction, acquisition and equipment of water system improvements and the cost of professional services incurred in connection therewith
Tax & Surplus Rev C/O Ser 2015	Pledge of and lien on the surplus revenues of the City's water and sewer system, for the purpose of evidencing the indebtedness of the City for all or any part of the costs associated with (i) the construction of improvements to and the equipment of the City's wastewater treatment plant and system, including improvements and equipment to facilitate water reuse and (ii) the cost of professional services incurred in connection therewith
Tax & Rev C/O Ser 2015A	Certificates will be used to pay for (i) the construction, improvement and equipment of streets and sidewalks and drainage facilities, (ii) the construction and equipment of improvements to the City's water and sewer system and (iii) to pay the costs of professional services incurred in connection therewith
GO Bds Ser 2015	Bonds will be used to for the purpose of (i) constructing, equipping and furnishing a Public Safety Facility to include the Police Department, EMS and related emergency and training facilities, (ii) acquisition of any necessary sites and related water, wastewater, drainage, streets, sidewalks, parking infrastructure, and any other related costs, (iii) restructuring, expanding, improving, renovating and demolition of the existing facility, and (iv) paying the costs of professional services incurred in connection therewith
GO & Ref Bds Ser 2016	Bonds will be used for the purpose of (i) constructing, equipping and furnishing a Public Safety Facility to include the Police Department, Fire Department, EMS and related emergency and training facilities, (ii) acquisition of any necessary sites and related water, wastewater, drainage, streets, sidewalks, parking infrastructure, and any other related costs, (iii) restructuring, expanding, improving, renovating and demolition of the existing facility, (v) refunding all or a portion of the City's outstanding obligations described in Schedule I hereto (the "Refunded Obligations") in order to achieve debt service savings, and (v) paying the costs of professional services incurred in connection therewith

